

(Multicurrency — Cross Border)

# ISDA<sup>®</sup>

International Swap Dealers Association, Inc.

## MASTER AGREEMENT

dated as of .....

..... and .....

have entered and/or anticipate entering into one or more transactions (each a "Transaction") that are or will be governed by this Master Agreement, which includes the schedule (the "Schedule"), and the documents and other confirming evidence (each a "Confirmation") exchanged between the parties confirming those Transactions.

Accordingly, the parties agree as follows: —

### 1. Interpretation

- (a) **Definitions.** The terms defined in Section 14 and in the Schedule will have the meanings therein specified for the purpose of this Master Agreement.
- (b) **Inconsistency.** In the event of any inconsistency between the provisions of the Schedule and the other provisions of this Master Agreement, the Schedule will prevail. In the event of any inconsistency between the provisions of any Confirmation and this Master Agreement (including the Schedule), such Confirmation will prevail for the purpose of the relevant Transaction.
- (c) **Single Agreement.** All Transactions are entered into in reliance on the fact that this Master Agreement and all Confirmations form a single agreement between the parties (collectively referred to as this "Agreement"), and the parties would not otherwise enter into any Transactions.

### 2. Obligations

#### (a) General Conditions.

- (i) Each party will make each payment or delivery specified in each Confirmation to be made by it, subject to the other provisions of this Agreement.
- (ii) Payments under this Agreement will be made on the due date for value on that date in the place of the account specified in the relevant Confirmation or otherwise pursuant to this Agreement, in freely transferable funds and in the manner customary for payments in the required currency. Where settlement is by delivery (that is, other than by payment), such delivery will be made for receipt on the due date in the manner customary for the relevant obligation unless otherwise specified in the relevant Confirmation or elsewhere in this Agreement.
- (iii) Each obligation of each party under Section 2(a)(i) is subject to (1) the condition precedent that no Event of Default or Potential Event of Default with respect to the other party has occurred and is continuing, (2) the condition precedent that no Early Termination Date in respect of the relevant Transaction has occurred or been effectively designated and (3) each other applicable condition precedent specified in this Agreement.

# Isda Master Agreement User Guide

**G Thomas**



## **Isda Master Agreement User Guide:**

This book delves into Isda Master Agreement User Guide. Isda Master Agreement User Guide is a vital topic that needs to be grasped by everyone, ranging from students and scholars to the general public. This book will furnish comprehensive and in-depth insights into Isda Master Agreement User Guide, encompassing both the fundamentals and more intricate discussions.

1. This book is structured into several chapters, namely:
    - Chapter 1: Introduction to Isda Master Agreement User Guide
    - Chapter 2: Essential Elements of Isda Master Agreement User Guide
    - Chapter 3: Isda Master Agreement User Guide in Everyday Life
    - Chapter 4: Isda Master Agreement User Guide in Specific Contexts
    - Chapter 5: Conclusion
  2. In chapter 1, the author will provide an overview of Isda Master Agreement User Guide. The first chapter will explore what Isda Master Agreement User Guide is, why Isda Master Agreement User Guide is vital, and how to effectively learn about Isda Master Agreement User Guide.
  3. In chapter 2, this book will delve into the foundational concepts of Isda Master Agreement User Guide. This chapter will elucidate the essential principles that must be understood to grasp Isda Master Agreement User Guide in its entirety.
  4. In chapter 3, this book will examine the practical applications of Isda Master Agreement User Guide in daily life. This chapter will showcase real-world examples of how Isda Master Agreement User Guide can be effectively utilized in everyday scenarios.
  5. In chapter 4, the author will scrutinize the relevance of Isda Master Agreement User Guide in specific contexts. The fourth chapter will explore how Isda Master Agreement User Guide is applied in specialized fields, such as education, business, and technology.
  6. In chapter 5, the author will draw a conclusion about Isda Master Agreement User Guide. The final chapter will summarize the key points that have been discussed throughout the book.
- This book is crafted in an easy-to-understand language and is complemented by engaging illustrations. This book is highly recommended for anyone seeking to gain a comprehensive understanding of Isda Master Agreement User Guide.

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