# Quick Study ACADEMIC

# Evaluation & Management (E/M) Coding Calculator

### Essentials for Determining Evaluation & Management (E/M) Codes

## Standard Codes for *Evaluation & Management (E/M)*

### Step 1 – Determine Location of the Service

- Where did this encounter between physician and patient take place?
  - **Office or Other Outpatient Services:** Physician's office, walk-in clinic, ambulatory health-care center, etc.
  - **Hospital Services:** Inpatient, acute care facility
  - **Consultation – Office or Inpatient**
  - **Emergency Department Services:** A hospital-based facility, open 24 hours a day, providing unplanned services to patients requiring immediate medical attention
  - **Critical Care/Intensive Care Services:** Direct delivery of medical care for patients with a high likelihood of impending or life-threatening decline of condition
  - **Nursing Facility Services:** Skilled nursing facility (SNF), intermediate care facility (ICF), long-term care facility (LTCF), psychiatric residential treatment center
  - **Domiciliary, Rest Home or Custodial Care Services:** Assisted living facility; any other facility providing room, board and personal assistance services
  - **Home Services:** Private residence

### Step 2 – Determine Relationship Between Physician & Patient

- The relationship between the physician and the patient is the next thing you must determine.
  - **New or Established:** An established patient is one who has received professional services from this physician, or another physician of the same specialty within the same practice, during the last three years
    - If this is not stated in the physician's notes for this encounter, you may need to refer back to the patient's chart
  - **Initial or Subsequent:** An initial visit is the first date of service this physician sees this patient and a subsequent visit is one on an additional date, after the first date, during this course of treatment
    - Services are reported by complete day (calendar date) of service
  - **Consultation Services:** Determine **who** requested the consultation
    - **Physician** or other health-care professional – use **consultation code** from the range 99241-99255
    - **Patient** and/or family member – use appropriate **location of service code**, such as: outpatient 99201-99215 or hospital 99217-99239

### Step 3 – Determine Level of History from Documentation

*Remember, if it is not documented, it didn't happen!*

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- Histories are usually taken orally—a spoken exchange of questions and answers between the provider and the patient—but there still **MUST** be notes that record what occurred.
- A patient history review of systems (ROS) is not an examination
- The physician may indicate that a body or organ system's history is **unrelated** or **non-contributory**—(these terms (and similar ones) document that the physician addressed or discussed this with the patient or family member
- There are four types of histories: (1) problem-focused, (2) expanded problem-focused, (3) detailed, and (4) comprehensive:
  - **Problem-Focused**
    - **Chief complaint (CC):** The patient's description of why he/she felt the need to see this physician for this visit—could be a sign, symptom, condition, diagnosis or other health-related concern
    - **Brief history of present illness or concern:** The patient's recounting of the date and time (as accurately as possible) of the onset and progress of the chief complaint, including first sign and/or symptom, as well as anatomical location, severity, timing, circumstances, modifying factors, and related signs and/or symptoms
  - **Expanded Problem-Focused**
    - Chief complaint (same as above)
    - Brief history of present illness or concern (same as above)
    - **System Review:** Pertains **only** to that system directly related to the chief complaint or present illness:
      - signs/symptoms: fever, weight loss, etc.
      - eyes
      - ears, nose, mouth, throat
      - cardiovascular
      - respiratory
      - gastrointestinal
      - genitourinary
      - musculoskeletal
      - integumentary: skin and/or breast
      - neurological
      - psychiatric
      - endocrine
      - hematologic/lymphatic
      - allergic/immunologic
  - **Detailed**
    - Chief complaint (same as above)
    - **Extended history** of present illness or concern—brief history expanded upon to include pertinent past family and/or social history directly related to the chief complaint or present illness:

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- prior major illnesses and injuries
- prior surgical procedures
- prior hospitalizations
- current medications and/or vitamins/supplements
- allergies (drug, food, inhalant, etc.)
- immunization status (age-appropriate)
- dietary/nutritional status (feeding, eating, etc.)
- **Family history** includes:
  - health status (or cause of death) of parents, siblings and children
  - specific diseases of family members related to problems identified in **chief complaint, history of present illness** (HPI), and/or system review
  - diseases of family members that may be hereditary or place the patient at risk
- **Social history** includes:
  - marital status and/or living arrangements
  - current employment
  - occupational history
  - use of drugs, alcohol and/or tobacco
  - level of education
  - sexual history
  - other relevant social factors
- **System Review:** Review of systems directly related to the chief complaint or present illness **PLUS** a limited history of additional related systems:
  - signs/symptoms: fever, weight loss, etc.
  - eyes
  - ears, nose, mouth, throat
  - cardiovascular
  - respiratory
  - gastrointestinal
  - genitourinary
  - musculoskeletal
  - integumentary: skin and/or breast
  - neurological
  - psychiatric
  - endocrine
  - hematologic/lymphatic
  - allergic/immunologic
- **Comprehensive**
  - Chief complaint
  - Extended history of present illness or concern
  - Complete past, family and/or social history
  - **System Review:** Review of systems directly related to the history of the present illness **PLUS** a history related to all body systems—as the name implies, this is the most complete form of history:
    - signs/symptoms: fever, weight loss, etc.
    - eyes
    - ears, nose, mouth, throat
    - cardiovascular
    - respiratory
    - gastrointestinal

# [Evaluation And Management Coding Guidelines 22](#)

**DJ Losen**

**Evaluation And Management Coding Guidelines 22:**

Evaluation And Management Coding Guidelines 22: Bestsellers in 2023 The year 2023 has witnessed a noteworthy surge in literary brilliance, with numerous compelling novels captivating the hearts of readers worldwide. Lets delve into the realm of top-selling books, exploring the engaging narratives that have enthralled audiences this year. Evaluation And Management Coding Guidelines 22 : Colleen Hoovers "It Ends with Us" This heartfelt tale of love, loss, and resilience has captivated readers with its raw and emotional exploration of domestic abuse. Hoover skillfully weaves a story of hope and healing, reminding us that even in the darkest of times, the human spirit can succeed. Uncover the Best : Taylor Jenkins Reids "The Seven Husbands of Evelyn Hugo" This intriguing historical fiction novel unravels the life of Evelyn Hugo, a Hollywood icon who defies expectations and societal norms to pursue her dreams. Reids absorbing storytelling and compelling characters transport readers to a bygone era, immersing them in a world of glamour, ambition, and self-discovery. Discover the Magic : Delia Owens "Where the Crawdads Sing" This evocative coming-of-age story follows Kya Clark, a young woman who grows up alone in the marshes of North Carolina. Owens crafts a tale of resilience, survival, and the transformative power of nature, captivating readers with its evocative prose and mesmerizing setting. These popular novels represent just a fraction of the literary treasures that have emerged in 2023. Whether you seek tales of romance, adventure, or personal growth, the world of literature offers an abundance of compelling stories waiting to be discovered. The novel begins with Richard Papen, a bright but troubled young man, arriving at Hampden College. Richard is immediately drawn to the group of students who call themselves the Classics Club. The club is led by Henry Winter, a brilliant and charismatic young man. Henry is obsessed with Greek mythology and philosophy, and he quickly draws Richard into his world. The other members of the Classics Club are equally as fascinating. Bunny Corcoran is a wealthy and spoiled young man who is always looking for a good time. Charles Tavis is a quiet and reserved young man who is deeply in love with Henry. Camilla Macaulay is a beautiful and intelligent young woman who is drawn to the power and danger of the Classics Club. The students are all deeply in love with Morrow, and they are willing to do anything to please him. Morrow is a complex and mysterious figure, and he seems to be manipulating the students for his own purposes. As the students become more involved with Morrow, they begin to commit increasingly dangerous acts. The Secret History is a brilliant and gripping novel that will keep you guessing until the very end. The novel is a warning tale about the dangers of obsession and the power of evil.

**Table of Contents Evaluation And Management Coding Guidelines 22**

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