

## Sales Call Report Template

Company \_\_\_\_\_

Contact Details \_\_\_\_\_

Telephone Number \_\_\_\_\_

Name of Salesman \_\_\_\_\_

Call Date \_\_\_\_\_ Client \_\_\_\_\_

Client Status \_\_\_\_\_

Was Call Requested  
\_\_\_\_\_

Sales Call \_\_\_\_\_ Purpose of Call \_\_\_\_\_

Call Report \_\_\_\_\_

Other People Present \_\_\_\_\_

No of Customers \_\_\_\_\_ Discussion Carried Out \_\_\_\_\_

Follow Up \_\_\_\_\_ Date of Appointment \_\_\_\_\_

Scheduled Tasks \_\_\_\_\_

Details of Plans to Follow Up \_\_\_\_\_

Notes \_\_\_\_\_

# Form For A Call Report

**Yi-Tong Ma**



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